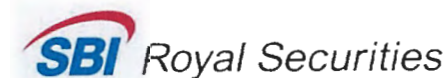




SUBSCRIPTION ANNOUNCEMENT
“THE FIRST CAMBODIAN CORPORATE BOND NO.1”
OF HATTHA KAKSEKAR LIMITED (HKL)



Hattha Kaksekar Limited (HKL) is honored to publicly announce that HKL has received a final approval and registration from the Securities and Exchange Commission of Cambodia (SECC) on the Single Submission Form and the Disclosure Document for its Public Offering of HKL’s Corporate Bonds by a Resolution No. ១៦៥ / ១៨ គ.ម.ក / ស.ស.វ dated 01st November 2018. HKL, with assistance of SBI Royal Securities (SBIR) acting as the sole underwriter, would like to invite qualified investors who wish to subscribe, to apply for the corporate bonds subscription.

1. Summary of Offering

- Offering price per corporate bonds: KHR 100,000 (~USD 25)
- Type of corporate bonds: the Corporate Bonds constitute name registered, unsecured, and unsubordinated obligation
- Total number of the public offering: 1,200,000 bonds
- Minimum investment amount: KHR 2 billion (~USD 500,000)
- Only eligible for investors: qualified as “Institutional Investors” and “High Net Worth Investors”

2. Subscription

A. Corporate Bonds Distribution Ratio:

| No. | Qualified Investors | Allotment Amount | Allotment Ratio |
|-----|---|-------------------------------------|-----------------|
| 1 | International Finance Corporation (IFC) as a Cornerstone Investor | KHR 80 billion (~USD 20 million) | 66.67% |
| 2 | Investors in Subscription | KHR 40 billion (~USD 10 million) | 33.33% |
| | Total | KHR 120 billion | 100.00% |



B. Subscription Date: 8th – 13th November, 2018 (Business Day)

- Morning: from 8:00 to 12:00
- Afternoon: from 13:00 to 17:00

C. Subscription Venue (for obtaining Single Submission Form, Disclosure Document, Subscription Form):

| No. | Name of Companies | Website | Contact Number |
|-----|---------------------------|--|------------------|
| 1 | SBI Royal Securities Plc. | www.sbiroyal.com | (855) 23 999 595 |

D. Procedure:

- 1) Investors shall obtain investor ID from SECC.
- 2) Investor shall have Securities Trading Account at any securities firm licensed by SECC.
- 3) Investors shall fill in subscription form available at the above-designated venue.
- 4) Investors shall submit subscription form to the above-designated location and shall make a cash deposit of 100% of the total subscription value.

3. Announcement of Subscription Result

HKL, with assistance of SBIR, will notify the subscription result to investors after the SECC's final approval.

For further information about the subscription process, please kindly contact:

| No. | Name of Company | Contact Person | Email | Contact Number |
|-----|---------------------------|-----------------------|--|------------------|
| 1 | SBI Royal Securities Plc. | Ms. CHHAY Lyhour | lchhay@sbiroyal.com | (855) 77 333 631 |
| | | Ms. PANN Roth Kunthea | rpann@sbiroyal.com | (855) 85 271 819 |

