



**SUBSCRIPTION RESULT ANNOUNCEMENT**  
**“THE FIRST CAMBODIAN CORPORATE BOND NO.1”**  
**OF HATTHA KAKSEKAR LIMITED (HKL)**



Hattha Kaksekar Limited (HKL) and SBI Royal Securities (SBIR) are honored to inform the investors who had participated in the Subscription of HKL's Corporate Bonds from 08<sup>th</sup> to 13<sup>th</sup> November 2018 that the Subscription has been a great success. All 1,200,000 bonds are fully subscribed. The result of Subscription has already been approved by the Securities and Exchange Commission of Cambodia (SECC).

On behalf of HKL's and SBIR's management, we highly appreciate the tremendous supports from Ministry of Economic and Finance (MEF), National Bank of Cambodia (NBC), SECC, Cambodia Securities Exchange (CSX), International Finance Corporation (IFC), and all the Corporate Bonds advisors for this achievement and look forward to their continued supports in the future. The official listing of the Corporate Bonds on CSX is expected to be on 05<sup>th</sup> December 2018. HKL's Corporate Bonds will be the first Cambodian corporate bond introduced to Cambodia's capital market.

HKL is the third largest micro-finance deposit-taking institution in Cambodia, licensed by National Bank of Cambodia. Having been operating for more than 20 years in the market, HKL is one of the leading MFIs to provide diversified financial services to micro and small business and consumer such as micro & small business & SME loan, housing loan, home improvement loan, Savings & Deposit, Money Transfer and other financial services through its 178 branches and 129 ATM (24/7) terminal nationwide. HKL also has an easy and smart mobile banking to serve customer anywhere anytime. As of August 2018, HKL deposit balance stood at USD 420 million with 230,000 depositors, while credit portfolio accounted for USD 683 million with more than 130,000 borrowers. HKL's total asset was USD 843 million. In 2016, HKL is subsidiary company a wholly-owned of the fifth largest bank in Thailand, Bank of Ayudhya (Krungsri), a member of MUFG Bank, Japan's largest banking group; and one of the largest and most diversified financial groups in the world.

SBIR is a leading securities firm with the best advisory team in Cambodia and a wide distribution network of investors across Asia. HKL's Corporate Bonds is another milestone of our public offering after Sihanoukville Autonomous Port (PAS) IPO and Phnom Penh Special Economic Zone (PPSEZ) IPO. SBIR offers all kinds of IPO including the IPO of small and medium enterprises (SME), mergers and acquisitions (M&A) transactions, brokerage services, and other corporate financial advisory services.

Please find the list of successful investors in the subscription below. For more information, please contact Mr. Him Vibol via phone number 023 999 266 and 093 777 045 or Ms. CHHAY Lyhour via phone number 023 999 595 and 077 333 631. Investors can also get the information about the result of Subscription through the following websites:

- Hattha Kaksekar Limited (HKL): [www.hkl.com.kh](http://www.hkl.com.kh)
- SBI Royal Securities (SBIR): [www.sbiroyal.com](http://www.sbiroyal.com)



**LIST OF SUCCESSFUL INVESTORS IN SUBSCRIPTION**  
**“THE FIRST CAMBODIAN CORPORATE BOND NO.1”**  
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លេខបរិក្ខេប Subscription No.	ចំនួនសញ្ញាបណ្ណ ទទួលបាន Allotted Bonds	លេខបរិក្ខេប Subscription No.	ចំនួនសញ្ញាបណ្ណ ទទួលបាន Allotted Bonds	លេខបរិក្ខេប Subscription No.	ចំនួនសញ្ញាបណ្ណ ទទួលបាន Allotted Bonds	លេខបរិក្ខេប Subscription No.	ចំនួនសញ្ញាបណ្ណ ទទួលបាន Allotted Bonds	លេខបរិក្ខេប Subscription No.	ចំនួនសញ្ញាបណ្ណ ទទួលបាន Allotted Bonds
SS-SBI-01	28,000	SS-SBI-02	132,000	SS-SBI-03	40,000	SS-SBI-04	200,000	SS-SBI-05	800,000